



Stock Transfer Information

Donors can make a charitable gift of stock by transferring shares to United Way of Rhode Island. Listed below is the contact and account information for United Way and its broker.

A letter of instruction stating the donor's intentions should be emailed to either Elsa R. Ramage (elsa.r.ramage@ubs.com) or Douglas Bennet (douglas.bennet@ubs.com) at UBS Financial Services with a copy also sent to Jared Ventetuolo (jared.ventetuolo@unitedwayri.org) at United Way of Rhode Island.

BROKER:	UBS Financial Services Inc. 500 Exchange Street (Suite #1210), Providence RI 02903
ACCOUNT NUMBER:	RH 07421 DTC: 0221
INVESTMENT ACCOUNT CONTACT:	Douglas C. Bennet douglas.bennet@ubs.com Telephone: 401-455-6776 Fax: 855-870-1376
ACCOUNT NAME:	United Way of Rhode Island, Inc. 50 Valley Street, Providence RI 02909
UNITED WAY'S TAX ID NUMBER:	05-0276059
UNITED WAY CONTACTS:	Jared Ventetuolo jared.ventetuolo@unitedwayri.org 401-444-0646
GIFT VALUE CALCULATION:	United Way of Rhode Island values gifts of stock at the mean market value on the day the transfer of ownership takes place. A receipt will be sent to the donor within two weeks of confirmation of donation.

Uniting our community and resources to build racial equity and opportunities for all Rhode Islanders